

Public Notice: The Next Meeting of the Memphis and Shelby County Sports Authority is scheduled for:

When: Thursday, March 31, 2016 at 3:00 p.m. (CT)

Where: The Offices of PFM

530 Oak Court Drive, Suite 160

Memphis, TN 38117-3726

Agenda items for the meeting currently include:

Call to order

Old Business

New Business:

1. To consider a resolution to authorize solicitation for tender offers in order to purchase and cancel the Authority's outstanding Subordinate Lien Revenue Bonds, 2002 Series C, Junior Subordinate Lien Revenue Bonds, 2002 Series D and Junior Subordinate Lien Revenue Bonds 2002 (Memphis Arena Project) appointing Trustee for such bonds to serve as tender agent for solicitation of tenders and confirming and ratifying all actions previously taken by Chairman and the Authority's Financial Advisor in soliciting such tender offers, and providing effective date;

2. To consider any potential Capital Improvement Reserve Fund Draw request and review of capital improvement fund balance;

3. Update of financials and cash flows;

4. conflict of interest/ethics presentation for County Board members; and,

5. Any Other item of New Business